



## Sample Gift Language for your Will or Revocable Living Trust

A gift to Farm to Table in your Will or Revocable Trust enables you to support our mission and make a difference in the lives of future generations. A Bequest:

- is easy to arrange.
- will not alter your current lifestyle in any way.
- can be easily modified to address your changing needs.

### Residual Bequest Gift Language

A residual Bequest comes to us after your Estate expenses and specific Bequests are paid:

Example Language: *I give and devise to Farm to Table (Please Contact us for Tax ID #), located in Santa Fe, New Mexico, all (or you can identify and state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific program).*

### Specific Gift Language

Naming Farm to Table as a beneficiary of a specific amount from your Estate is easy:

Example Language: *I give and devise to Farm to Table (Please Contact us for Tax ID #), located in Santa Fe, New Mexico, the sum of \$ \_\_\_\_\_ to be used for its general support (or for the support of a specific program).*

### Contingent Gift Language

Farm to Table can be named as a contingent beneficiary in your Will or Personal Trust if one or more of your specific Bequests cannot be fulfilled.

Example Language: *If, ( insert name ) is not living at the time of my demise, I give and devise to Farm to Table (Please Contact us for Tax ID #), located in Santa Fe, New Mexico, the sum of \$ \_\_\_\_\_ to be used for its general support (or for the support of a specific program).*

### Retirement Plan Beneficiary Language

You may name **Farm to Table** as a beneficiary of your IRA or other qualified retirement benefits. Donors should consult with their tax advisor regarding the tax benefits of such gifts.

Naming **Farm to Table** as the beneficiary of a qualified retirement plan asset such as a 401(k), 403(b), IRA, Keogh or profit-sharing pension plan will accomplish a charitable goal while realizing significant tax savings. It can be costly to pass such assets on to heirs because of heavy tax consequences. By naming **Farm to Table** as a beneficiary of a retirement plan, the donor maintains complete control over the asset while living, but at the donor's death the plan passes to support **Farm to Table** free of both estate and income taxes.

Making a charitable gift from your retirement plan is easy and should not cost you any attorney fees. Simply request a change-of-beneficiary form from your plan administrator. When you have finished, please return the form to your plan administrator and notify us at Farm to Table.

**Thank you** for considering these many ways of supporting the work of Farm to Table.